



Millennium Development Goals Fund

PRIVATE DEBT AND EQUITY SOLUTIONS FOR DEVELOPING COUNTRIES

Key Information Sub Fund III of Millennium Development Goals Fund, MDG Bond Fund

<p><i>Type of Fund</i></p>	<p>Millennium Development Goals Fund is a contractual fund with a closed-end structure. It is set up under Dutch law and its Dutch fund manager, ROI am B.V., who is regulated by the Dutch market regulator (AFM).</p> <p>The Fund is structured as a series of sub funds under an umbrella fund. As at today's date, the Fund has three sub funds, Sub Fund I, MDG Guarantee Fund, Sub Fund II, MDG Equity Fund, Sub Fund III, MDG Bond Fund and Sub Fund IV, MDG Sustainable Energy Fund.</p> <p>The prospectus of the Fund contains details of all organisational details and procedures of which an investor should be aware in respect of an investment in each Sub Fund. It also contains a general description of the type of risks the respectively Sub funds could encounter.</p>
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MDG Bond Fund

<p><i>Issue amount</i></p>	<p>First tranche open till 1st July 2010. See for tranches and there conditions after 1st July Fund website www.mdgfund.eu</p>
<p><i>Minimum subscription amount</i></p>	<p>1 million EURO. Each Unit has a value of 500 thousand EURO. Minimum sequential subsequent in multiples of 500 thousand EURO.</p>
<p><i>Investment Strategy</i></p>	<p>At least 70% of the principal amount invested will be invested in bonds, to make sure that at maturity date, after 15 years, that principal amount invested can be returned.</p> <p>The remaining 30% will be invested in Greenfield projects, such as, sustainable and renewable energy and biofuels and water sectors, infrastructure, in equity and/or through debt finance where, at the same time, one or more of the UN Millennium Development Goals may be achieved.</p> <p>All in accordance with FIDO.</p>
<p><i>Sub Fund Manager</i></p>	<p>Sub Fund Manager in respect to 30% Greenfield investments undertaken on the African continent, PME Infrastructure Managers Limited and, with respect to investments undertaken in south east Asia, Hupomone Capital Partners Pte Limited.</p>
<p><i>Interest Payments</i></p>	<p>4,25% per annum, accrued unpaid interest at maturity date, in a lump sum.</p>
<p><i>Issuer's Call Option</i></p>	<p>(Partial) redemption is only possible after an initial investment period of four (4) years on one year written notice.</p> <p>Redemptions above an amount of seven point five million (7,500,000) EURO is only possible after agreement from the Manager, balance (B) / (G) and in accordance with FIDO.</p>
<p><i>Fee Structure</i></p>	<p>Management Fee: 0,35% per annum, payable per month, over total Net Asset Value, by the Sub Fund.</p> <p>Performance Fee: 20% above net profit of 4,25% per annum, payable by the Sub Fund.</p> <p>Other Expenses and Fees: 0,15% per annum, payable per month by the</p>



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	<p>Sub Fund over total Net Asset Value.</p> <p>Promotion Fee: 0,05% per annum, payable per month, over total Net Asset Value, payable by the Sub Fund.</p> <p>Admission Fee: 0,45%, one off, over gross amount invested, payable by Participant.</p> <p>Finder Fee: 0,25%, one off, over gross amount invested, payable by the Participant.</p> <p>Administration Fee: 0,5% till amount of 7,500,000 EURO, with a maximum of 5,000 EURO of gross amount redeemed, above that amount at actual costs and only in agreement with the Manager, payable by the Participant.</p>
<i>Currency Aspects</i>	Investments in MDG Bond Fund part (B) are in EURO. This implies that there is no currency risk for this part.
<i>Investment Conditions</i>	Greenfield investments of 30%, part (G), needs approval by the Investment Committee.
<i>Portfolio</i>	Currently EUR 1.5 billion of <u>bankable</u> projects in portfolio.
<i>Contact</i>	For further information, please contact Mr E.G. te Duits or Mr W.L. Kemper, Managing Directors of ROI on +31 84 420 8417 or e- mail them at info@mdgfund.eu

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