



Millennium Development Goals Fund

PRIVATE DEBT AND EQUITY SOLUTIONS FOR DEVELOPING COUNTRIES

Key Information Sub Fund II of Millennium Development Goals Fund, MDG Equity Fund

<p><i>Type of Fund</i></p>	<p>Millennium Development Goals Fund is a contractual fund with a closed-end structure. It is set up under Dutch law and its Dutch fund manager, ROI am B.V., who is regulated by the Dutch market regulator (AFM).</p> <p>The Fund is structured as a series of sub funds under an umbrella fund. As at today's date, the Fund has three sub funds, Sub Fund I, MDG Guarantee Fund, Sub Fund II, MDG Equity Fund, Sub Fund III, MDG Bond Fund, and Sub Fund IV, MDG Sustainable Energy Fund.</p> <p>The prospectus of the Fund contains details of all organisational details and procedures of which an investor should be aware in respect of an investment in each Sub Fund. It also contains a general description of the type of risks the respectively Sub funds could encounter.</p>
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MDG Equity Fund

<p><i>Fund Strategy</i></p>	<p>The focus of investments of MDG Equity Fund is on the infrastructure, sustainable and renewable energy and biofuels sectors, mostly in start ups, where, at the same time, one or more of the UN Millennium Development Goals may be achieved. The objective is to achieve as high a capital growth as possible at an acceptable level of risk.</p>
<p><i>Minimum subscription amount</i></p>	<p>250 thousand EURO. Each Unit has a value of 50 thousand EURO. Minimum subsequent subscription in multiples of 50 thousand EURO.</p>
<p><i>Return</i></p>	<p>By spreading investments across several portfolio's and maturities, the Sub Fund will aim for a target return of 15% on gross investment.</p>
<p><i>Issuer Call Option</i></p>	<p>Units are redeemable by the Sub Fund after an investment period of minimum 10 years on one year written notice.</p>
<p><i>Sub Fund Manager</i></p>	<p>Sub Fund Manager in respect to investments undertaken on the African continent, PME Infrastructure Managers Limited and, with respect to investments undertaken in south east Asia, Hupomone Capital Partners Pte Limited.</p>
<p><i>Fee Structure</i></p>	<p>Management Fee: 2% per annum, payable monthly by the Sub Fund over Net Asset Value up to 500,000,000; 1,5% per annum, payable monthly by the Sub Fund over Net Asset Value between 500,000,000 and 1,000,000,000; 1% per annum, payable monthly by the Sub Fund over Net Asset Value from 1,000,000,000.</p> <p>Performance Fee: 20% above net profit, of 9% per annum, payable by the Sub Fund.</p> <p>Admission Fee: up to 1% of the gross investment, payable by the Participant.</p> <p>Administration Fees: one off fee of 0.5% of the gross amount redeemed, payable by the Participant.</p>



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<i>Portfolio</i>	Currently 1.5 billion EURO of <u>bankable</u> projects in portfolio.
<i>Debt Lead Arranging</i>	CO-debt financing opportunities for DFI's through exclusive lead arranger agreement currently under negotiation with FMO for first refusal on debt finance for MDG Fund transactions.
<i>Investment Conditions</i>	Investments by the Sub Fund are subject to unanimous approval by the Investment Committee.
<i>Contact</i>	For further information, please contact Mr E.G. te Duits or Mr W.L. Kemper, Managing Directors of ROI on +31 84 420 8417 or e- mail them at info@mdgfund.eu

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