Millennium Development Goals Fund

PRIVATE DEBT AND EQUITY SOLUTIONS FOR DEVELOPING COUNTRIES

Key Information Sub Fund IV of Millennium Development Goals Fund, MDG Sustainable Energy Fund

Type of Fund	**Millennium Development Goals Fund** is a contractual fund with a closed-end structure. It is set up under Dutch law and its Dutch fund manager, ROI am B.V., who is regulated by the Dutch market regulator (AFM). The Fund is structured as a series of sub funds under an umbrella fund. As at today's date, the Fund has three sub funds, Sub Fund I, MDG Guarantee Fund, Sub Fund II, MDG Equity Fund, Sub Fund III, MDG Bond Fund and Sub Fund IV, MDG Sustainable Energy Fund. The prospectus of the Fund contains details of all organisational details and procedures of which an investor should be aware in respect of an investment in each Sub Fund. It also contains a general description of the type of risks the respectively Sub funds could encounter.

MDG Sustainable Energy Fund

Bond Issue Amount	1st Tranche 100 million EURO at 100% of par value.
Minimum subscription amount	1 million EURO. Each Unit has a value of 100 thousand EURO. Minimum sequential subsequent in multiples of 100 thousand EURO.
Minimum investment period	15 years. Every 5 years review subject to cash flow.
Insurance by MIGA	The investments of the Sub Fund may benefit from the political risk insurance by The Multilateral Investment Guarantee Agency ('MIGA'), a member of the World Bank Group. The insurance will cover 95% of principal at the start of each project invested in plus surmounted accrued and unpaid interest, so at maturity date at least 100% of the principal amount invested is covered.
Interest Payments	1,75% per annum the first 3 years. 4,75% per annum, from year 4 till year 15. Every 5 years review subject to cash flow.
Use of Proceeds	The proceeds will be used for investment in loans to entities on the sustainable and renewable energy and bio fuels sectors, infrastructure, and water optimisation. It is anticipated that many of the initial investments will be in sub Saharan Africa water projects.
Fee Structure	**Management Fee:** 1,5% per annum over total Net Asset Value, payable per month, by the Sub Fund. **Performance Fee:** 20% above net profit of 4,75%. per annum, payable by the Sub Fund **Arrangement Fee:** 1%, one off, over total amount invested, payable by the Participant. **Finder Fee:** 0,5%, one off, over total amount invested, payable by the Participant. **Administration Fee:** 0,5% over total amount redeemed, with a maximum of 5,000 EURO, payable by Participant.

Currency Aspects	Investments of the Units may be denominated in EURO as well as other currencies. This implies that the results may be subject to currency movements, and therefore a possible currency risk. The Manager is free to decide wholly or partly to cover or hedge against that risk.
Investment conditions	Issue of the Units is subject to: issue of a guarantee from MIGA and approval by the Investment Committee.
Portfolio	Currently EUR 1.5 billion of bankable projects in portfolio.
Contact	For further information, please contact Mr E.G. te Duits or Mr W.L. Kemper, Managing Directors of ROI on +31 84 420 8417 or e- mail them at info@mdgfund.eu

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